

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 4, 2004

REGISTRATION NO.: 24568

BONDS ISSUED BY: City of Holden

AMOUNT OF ISSUE: \$265,000.00

COUNTY: of Johnson

DATE OF ISSUE: May 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$160,000 principal amount to be used for the purpose of purchasing a fire truck and related equipment; II. \$105,000 principal amount to be used for the purpose of refunding the Refunded Bonds, Series 1996

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.500%	\$ 15,000.00	03/01/2005
2.100%	10,000.00	03/01/2006
2.500%	10,000.00	03/01/2007
2.900%	10,000.00	03/01/2008
3.250%	10,000.00	03/01/2009
	10,000.00	03/01/2010 *
	15,000.00	03/01/2011 *
	15,000.00	03/01/2012 *
	10,000.00	03/01/2013 *
	15,000.00	03/01/2014 *
4.250%	65,000.00	03/01/2014
	15,000.00	03/01/2015 *
	15,000.00	03/01/2016 *
	15,000.00	03/01/2017 *
	20,000.00	03/01/2018 *
	20,000.00	03/01/2019 *
	20,000.00	03/01/2020 *
	20,000.00	03/01/2021 *
	20,000.00	03/01/2022 *
5.000%	145,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$260,362.50

INTEREST RATE: 4.9243%

ASSESSED VALUATION: I. \$15,780,175; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$265,000; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 25 and April 1, 2004; II. Not applicable

DATE OF ELECTION: I. April 6, 2004; II. Not applicable

ELECTION RESULTS: I. Yes...258; No...90 II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable